

New Patient Intake

Patient Name _____ Date _____

General Information

Address _____ City _____ State _____

Home Phone _____ Occupation _____ Zip _____

Work Phone _____ Mobile Phone _____ SS# _____ Date of Birth _____

Email Address

We value your privacy and from time to time we send out email, text and mail communication updates, some may be very important and timely, would you like to receive:

Emails Yes No

Texts Yes No

Mail Yes No

Emergency Contact _____ Relationship _____ Phone _____

Have you had Acupuncture or Oriental medicine before? Yes No Family Physician _____ Phone _____

What was your experience? Very good Good No change Married Partner Divorced Widowed Single

Are you presently under a doctor's care? Yes No Who and what for? _____

Are there any other therapies which you are involved in? Yes No Who and what for? _____

Insurance Information

Insurance Company _____ Phone _____ Date Called _____

ID # _____ Co-Pay \$ _____ Covered % _____

Visit # _____ Deductible Amount _____

Contact Name _____ Referral Yes No

Focus

What is the primary reason for seeking care at our office? _____

What was the initial cause? _____

When did it begin? _____

What makes it worse? _____

What makes it better? _____

How does this problem interfere with your daily activities? Work Standing Sexually Other
 Sleep Emotional Recreation
 Walking Relationships Bending
 Sitting Social Life Stretching

What have you done about this? _____

Are you interested in: Pain Relief Holistic Health Stress Relief Other
 Preventative Care Stretching/Yoga Herbal Therapy
 Oriental Nutrition Maintenance Care

What are your health goals? _____

List any past or future surgeries: _____

List any significant trauma & when it occurred (e.g. auto accident, falls, emotional, sexual, etc.): _____

List exercise and sport activities you have been or are currently involved in: _____

If not, why? _____
(We will ask for insurance card to call and check on Acupuncture coverage)

Diet- Typical foods eaten

Breakfast:

Lunch:

Dinner:

Snack:

Dinner:

HISTORY

Birth to Puberty

1. Did your mother experience any emotional or physical trauma during her pregnancy with you?
2. Were there any complications in her pregnancy with you? For example, did she have preeclampsia, i.e. high blood pressure? Was she placed on bed-rest at any point during the pregnancy? Was she diagnosed with any Western medical conditions during her pregnancy?
3. Were there any difficulties in delivery? Cord wrapped around your neck? Blue baby? Premature delivery?
4. Were you breast fed or formula fed and for what period of time... One month, six months, two years etc.?
5. Were you colicky as a baby? For example, did you cry frequently or have difficulty sleeping?
6. Did you experience any physical or emotional traumas up until the age of six years old? You may or may not remember these situations, but they can still affect your health irregardless.
7. Were there any recurring infections up until the age of six? For example did you get recurring strep infections or ear infections etc.?
8. Also, then from age 6 to age 12, do you or your mom remember any particular emotional or physical traumas?
9. Any broken bones? Or hospitalizations? Any recurring infections?

10. WOMEN ONLY: How old were you when you started your menstrual cycle and were there any symptoms? For example, heavy bleeding, clots, headaches, cramps, etc.?

11. For your first three or four years of menstrual cycle what were your typical symptoms? Also, what were the worst symptoms you experienced around your menstrual cycle? For example, did you experience cramps, clots, headaches or migraines, PMS?



CASE REVIEW QUESTIONNAIRE

Please use blue or black pen

Name: _____

Date: _____

	Onset	Major Complaint(s): list in order of significance to you:	Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
1								
2								
3								
4								
5								

For the list below please place an mark in the grey column to the left for all the symptoms that apply to you:
 Please indicate the specific frequency of each symptom in terms of how many times per day (D), week (W), month (M), or year (Y)
Note: organs in parenthesis are the Chinese medical system/channel which includes the organ as well as associated tissues.

Overall Temperature (Kidney function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
6	<input type="checkbox"/>	Cold Hands						
7	<input type="checkbox"/>	Cold Feet						
8	<input type="checkbox"/>	Heat in hands						
9	<input type="checkbox"/>	Heat in feet						
10	<input type="checkbox"/>	Heat in chest						
11	<input type="checkbox"/>	Afternoon flushes						
12	<input type="checkbox"/>	Night sweats						
13	<input type="checkbox"/>	Take water to bed						
14	<input type="checkbox"/>	Hot flashes any time of the day.... Average times per day _____						
15	<input type="checkbox"/>	Sweaty feet						
16	<input type="checkbox"/>	Sweaty hands						
17	<input type="checkbox"/>	Thirsty						
18	<input type="checkbox"/>	Perspire easily						
19	<input type="checkbox"/>	Lack of perspiration						
20	<input type="checkbox"/>	Hot body temperature (sensation)						
21	<input type="checkbox"/>	Cold body temperature (sensation)						

Overall Energy (Lung, Kidney Function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
22	<input type="checkbox"/>	Shortness of breath						
23	<input type="checkbox"/>	Difficulty keeping eyes open in the daytime						
24	<input type="checkbox"/>	General weakness						
25	<input type="checkbox"/>	Easily catch colds						
26	<input type="checkbox"/>	Low energy						
27	<input type="checkbox"/>	Feel worse after exercise						

			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
Overall Blood (Liver, Spleen, Heart Function):								
29		See floating black spots						
30		Birth marks? If yes: how many: _____ and the location (s): _____						
31		Pale lips or gums						
32		Dry or brittle hair						
33		Dry or brittle nails						
34		Dry scalp						
(Heart Function):					Date Resolved (Office Use Only)			
35		Palpitations						
36		Chest pain traveling to shoulder						
37		Anxiety						
38		Frequent dreams						
39		Sores on the tip of the tongue						
40		Restlessness						
41		Easily Startled						
42		Mental sluggishness						
(Lung Function):					Date Resolved (Office Use Only)			
43		Nasal Discharge (circle color: white - yellow - green)						
44		Sneezing						
45		Cough						
46		Nose Bleeds						
47		Sinus Congestion						
48		Headache (circle one: forehead - top of head - temple - base of skull)						
49		Overall achy feeling the body						
50		Sadness						
51		Alternating fever and chills						
52		Sore throat						
53		Difficulty breathing						
54		Dry mouth						
55		Dry throat						
56		Dry Nose						
57		Dry Skin						
58		Smoke cigarettes (# of cigarettes per day: _____)						
59		Allergies: To what? 1. _____ 2. _____ 3. _____ 4. _____						
60		Allergies: Runny Nose						
61		Itchy Eyes						
62		Fatigue						
63		Congestion						
64		Sneezing						
65		Seasonal? What Season(s)? _____						

(Spleen Function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
66		Low appetite						
67		Abrupt weight gain						
68		Abrupt weight loss						
69		Abdominal bloating						
70		Abdominal gas						
71		Gurgling noise in the stomach						
72		Easily bruised						
73		Hemorrhoids						
74		Worry						
75		Fatigue after eating						
76		Prolapsed organs (previously diagnosed which organ? _____)						
77		Circular Thoughts						
78		Athlete's foot						
79		Fungal infection						
(Spleen, Stomach, Large Intestine, Small Intestine Function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
80		Loose stools						
81		Constipated						
82		Incomplete stools						
83		Diarrhea						
84		Blood in stools						
85		Mucous in stools						
86		Mental confusion / fogginess						
87		Undigested food in stools						
Dampness Trapped in the Body:			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
88		General sensation of heaviness in the body						
89		Swollen joints Location:						
90		Swollen feet						
91		Swollen hands						
92		Snoring						
93		Chest congestion						
94		Nausea						
(Stomach Function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
95		Burning sensation after eating						
96		Heartburn / acid regurgitation						
97		Belching						
98		Stomach pain						
99		Bad breath						
100		Mouth (canker) sores						
101		Bleeding, swollen or painful gums						
102		Vomiting						

				Date Resolved (Office Use Only)			
(Liver, Gall Bladder Function):		Frequency	D/W/M/Y				
103	Alternating diarrhea and constipation						
104	Chest pain						
105	Tight sensation in the chest						
106	Skin rashes						
107	Tingling sensation Location: _____						
108	Numbness Location: _____						
109	Muscle spasms/cramping Location: _____						
110	Muscle twitching Location: _____						
111	Bitter taste in the mouth						
112	Seizures						
113	Convulsions						
114	Neck tension						
115	Shoulder tension						
116	Limited Range-of-Motion, Neck						
117	Limited Range-of-Motion, Shoulder						
118	High-pitched ringing in the ears						
119	Gall stones (history or current)						
120	Anger easily						
121	Lump in the throat						
122	Frustration						
123	Sexually transmitted disease (Which? _____)						
124	Recreational drugs (Which? _____, How much per week? _____)						
125	Depression						
126	Difficulty falling asleep						
127	Wake in the night between 12-3am						
128	Skin Tags (small growths on the skin)						
129	Frequently unable to adapt to stress (What causes the stress? _____)						

				Date Resolved (Office Use Only)			
Eyes (Liver Function):		Frequency	D/W/M/Y				
130	Itchy						
131	Bloodshot						
132	Hot						
133	Dry						
134	Watery						
135	Gritty						
136	Blurry vision						
137	Near-sighted						
138	Far-sighted						

				Date Resolved (Office Use Only)			
Sleep (Kidney, Bladder Function):		Frequency	D/W/M/Y				
139	Average number of hours of sleep per night? _____						
140	Wakes in middle of night (times? _____)						
141	Wake in middle of night sweaty						
142	Wakes in middle of night hot						
143	Wake unrefreshed						
144	Light sleeper / wakes easily						

(Kidney, Urinary, Bladder Function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
145		Frequent cavities						
146		Past/ Present Concussions If yes, how many? _____						
147		Easily broken bones						
148		Sore knees						
149		Weak knees						
150		Cold sensation in the knees						
151		Low back pain						
152		Excessive hair loss						
153		Low-pitched ringing in the ears						
154		Kidney stones						
155		Bladder infections						
156		Wake during the night to urinate						
157		Lack of bladder control						
158		Fear						
159		Memory problems						

Urination (Kidney, Bladder Function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
160		Dark yellow						
161		Clear						
162		Strong odor						
163		Reddish color						
164		Difficult						
165		Frequent						
166		Burning						
167		Discharge						
168		Cloudy						

Libido (Kidney Function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
169		High						
170		Low						

Women Only: Menses			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
171		Irregular menstrual cycle						
172		Bleeding between periods						
173		vaginal discharge						
174		Number of children? _____						
175		Number of pregnancies? _____						
176		How many days to date has it been since your 1st day of bleeding with your last cycle?						
177		Average number of days of flow? _____						
178		Age of first menstruation? _____						
179		Are you currently pregnant? _____						

Pre-menstrual symptoms (Liver Function):			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
180		Nausea						
181		Food cravings						
182		Depression						
183		Vomiting						
184		Headaches						
185		Irritability						
186		Water retention						
187		Migraines						
188		Anxiety						
189		Breast swelling						
190		Breast tenderness						
191		Dull pain (where? _____)						
182		Sharp pain (where? _____)						
193		Other emotions (Which? _____)						

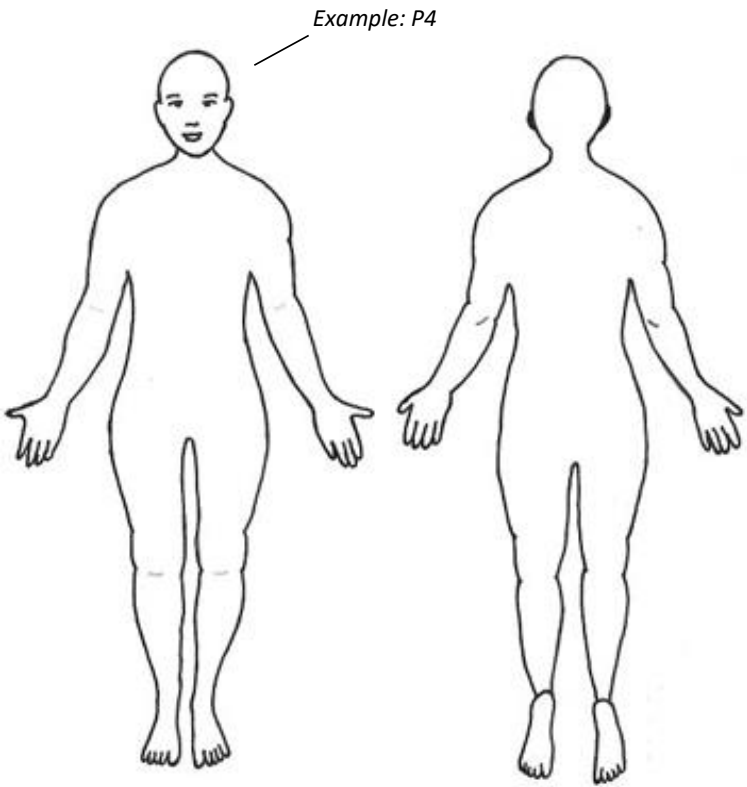
	Day 1	Day 2	Day 3	Day 4	Day 5	Day 6	Day 7	Date Resolved (Office Use Only)			
Color (normal, bright red, pale, brown, rust, dark, purple, other)											
Amount of flow (normal, heavy, light)											
Pain/cramps (location, dull, sharp, other)											
Clots (large, small, black, purple, red, other)											
Vomiting (check if yes)											
Nausea (check if yes)											

Men Only:			Frequency	D/W/M/Y	Date Resolved (Office Use Only)			
194		Swollen testes						
195		Testicular pain						
196		Impotence						
197		Premature ejaculation						
198		Feeling of coldness or numbness in external genitalia						
199		Enlarged prostate						
Other : _____								

Indicate the area of pain/discomfort on the body image below by selecting the quality of the pain and the appropriate number.

(Example See Below: P4 indicating Pressure at a level 4 of pain)

- Aching
- Burning
- Cramping
- Dull
- Fixed
- Moving
- Numbness
- Pressure
- Tingling
- Sharp
- Tight
- Weak
- Tremors



0	No pain or discomfort
2	Mild, annoying
4	Nagging, troublesome
6	Miserable, distressing
8	Intense, horrible
10	Worst, unbearable

Do the following reduce pain?
<input type="checkbox"/> Pressure <input type="checkbox"/> Cold <input type="checkbox"/> Heat <input type="checkbox"/> Exercise <input type="checkbox"/> Other _____
Do the following worsen pain?
<input type="checkbox"/> Pressure <input type="checkbox"/> Cold <input type="checkbox"/> Heat <input type="checkbox"/> Exercise <input type="checkbox"/> Other _____

Other comments : _____

PATIENT SIGNATURE: _____ **Date:** _____

II. Patient Medical History

Hospital visits/stay:

Date	Reason	Outcome

Western Medical Diagnosis:

Current Medications:

Name of Medication	Dosage	Reason

Physician / Health Care Providers:

Type	Name	Phone #
Primary Physician:		
Cardiologist:		
Oncologist:		
Chiropractor:		
Naturopath:		
Physical Therapist:		
Other:		
	8	

